KUTAK ROCK LLP

THE OMAHA BUILDING
1650 FARNAM STREET

OMAHA, NEBRASKA 68102-2186

402-346-6000
FACSIMILE 402-346-1148

www.kutakrock.com

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RICHMOND
SCOTTSDALE
WASHINGTON
WICHITA

November 8, 2007

VIA FIRST CLASS MAIL

Secretary of State of the State of South Dakota
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

$4,720,000
South Dakota Economic Development Finance Authority
Economic Development Revenue Bond
Series 2007
(The Bergquist Company Project)

To Whom it May Concern:

We have previously sent to you a completed Bond Information Statement and inadvertantly did not include the filing fee. Enclosed herewith is $1.00 for the filing fee.

Please let me know if you require any additional information.

Very truly yours,

Andrew P. Romshek

Enclosure

4847-3466-5730.1

RECEIVED
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November 1, 2007

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OKLAHOMA CITY
RICHMOND
SCOTTSDALE
WASHINGTON
WICHITA

VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Secretary of State of the State of South Dakota
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

$4,720,000
South Dakota Economic Development Finance Authority
Economic Development Revenue Bond
Series 2007
(The Bergquist Company Project)

To Whom it May Concern:

We have served as special tax counsel in connection with the above-captioned bond. Enclosed in compliance with Section 6-8B-19, South Dakota Statutues, is the completed Bond Information Statement.

Please let me know if you require any additional information.

Very truly yours,

Andrew P. Romshek

Enclosure

4847-3466-5730.1

RECEIVED
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S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Economic Development Finance Authority

2. Designation of issue: $4,720,000 Economic Development Revenue Bond (The Bergquist Company Project), Series 2007

3. Date of issue: September 28, 2007

4. Purpose of issue: to: (1) finance the acquisition, construction and equipping of a thermal component manufacturing facility located at 600 Willow Street, Brandon, South Dakota; and (2) pay certain expenses incurred in connection with the issuance of the Bonds.

5. Type of bond: revenue

6. Principal amount and denomination of bond: $4,720,000; only one Bond.

7. Paying dates of principal and interest: (see attached amortization schedule)

8. Amortization schedule: (see attached)

9. Interest rate or rates, including total aggregate interest cost: 5.16% per annum;
Total aggregate interest cost: $1,595,214.08

This is to certify that the above information pertaining to the

South Dakota Economic Development Finance Authority

(name of public body, authority or agency)

is true and correct on this 28th day of September, 2007.

By: _____
Its: Chairman, Board of Directors

SCHEDULE OF LOAN PAYMENTS

Closing Date: September 28, 2007
Coupon Rate: 5.16%

Payment Date	Payment Number	Loan Payment	Principal Component	Interest Component	Principal Balance*	Prepayment Amount*
9/28/2007	0	-	-	-	4,720,000.00	4,916,850.00
11/1/2007	1	49,807.12	27,709.58	22,097.54	4,692,290.42	4,888,130.47
12/1/2007	2	49,807.12	29,834.44	19,972.68	4,662,455.98	4,857,197.43
1/1/2008	3	49,807.12	29,959.48	19,847.64	4,632,496.50	4,826,134.71
2/1/2008	4	49,807.12	30,085.04	19,722.08	4,602,411.46	4,794,941.77
3/1/2008	5	49,807.12	30,211.13	19,595.99	4,572,200.33	4,763,618.06
4/1/2008	6	49,807.12	30,337.74	19,469.38	4,541,862.59	4,732,163.04
5/1/2008	7	49,807.12	30,464.89	19,342.23	4,511,397.70	4,700,576.16
6/1/2008	8	49,807.12	30,592.57	19,214.55	4,480,805.13	4,668,856.85
7/1/2008	9	49,807.12	30,720.78	19,086.34	4,450,084.35	4,637,004.58
8/1/2008	10	49,807.12	30,849.54	18,957.58	4,419,234.81	4,605,018.76
9/1/2008	11	49,807.12	30,978.83	18,828.29	4,388,255.98	4,572,898.86
10/1/2008	12	49,807.12	31,108.67	18,698.45	4,357,147.31	4,540,644.30
11/1/2008	13	49,807.12	31,239.05	18,568.07	4,325,908.26	4,464,995.43
12/1/2008	14	49,807.12	31,369.97	18,437.15	4,294,538.29	4,432,783.57
1/1/2009	15	49,807.12	31,501.45	18,305.67	4,263,036.84	4,400,436.66
2/1/2009	16	49,807.12	31,633.48	18,173.64	4,231,403.36	4,367,954.14
3/1/2009	17	49,807.12	31,766.06	18,041.06	4,199,637.30	4,335,335.44
4/1/2009	18	49,807.12	31,899.20	17,907.92	4,167,738.10	4,302,579.99
5/1/2009	19	49,807.12	32,032.90	17,774.22	4,135,705.20	4,269,687.22
6/1/2009	20	49,807.12	32,167.16	17,639.96	4,103,538.04	4,236,656.54
7/1/2009	21	49,807.12	32,301.98	17,505.14	4,071,236.06	4,203,487.38
8/1/2009	22	49,807.12	32,437.37	17,369.75	4,038,798.69	4,170,179.16
9/1/2009	23	49,807.12	32,573.32	17,233.80	4,006,225.37	4,136,731.31
10/1/2009	24	49,807.12	32,709.84	17,097.28	3,973,515.53	4,103,143.22
11/1/2009	25	49,807.12	32,846.94	16,960.18	3,940,668.59	4,030,007.63
12/1/2009	26	49,807.12	32,984.61	16,822.51	3,907,683.98	3,996,467.17
1/1/2010	27	49,807.12	33,122.87	16,684.25	3,874,561.11	3,962,786.08
2/1/2010	28	49,807.12	33,261.70	16,545.42	3,841,299.41	3,928,963.78
3/1/2010	29	49,807.12	33,401.10	16,406.02	3,807,898.31	3,894,999.68
4/1/2010	30	49,807.12	33,541.11	16,266.01	3,774,357.20	3,860,893.18
5/1/2010	31	49,807.12	33,681.69	16,125.43	3,740,675.51	3,826,643.69
6/1/2010	32	49,807.12	33,822.86	15,984.26	3,706,852.65	3,792,250.61
7/1/2010	33	49,807.12	33,964.63	15,842.49	3,672,888.02	3,757,713.33
8/1/2010	34	49,807.12	34,107.00	15,700.12	3,638,781.02	3,723,031.23
9/1/2010	35	49,807.12	34,249.95	15,557.17	3,604,531.07	3,688,203.74
10/1/2010	36	49,807.12	34,393.51	15,413.61	3,570,137.56	3,653,230.22
11/1/2010	37	49,807.12	34,537.67	15,269.45	3,535,599.89	3,594,532.98
12/1/2010	38	49,807.12	34,682.44	15,124.68	3,500,917.45	3,559,384.65
1/1/2011	39	49,807.12	34,827.81	14,979.31	3,466,089.64	3,524,088.97
2/1/2011	40	49,807.12	34,973.79	14,833.33	3,431,115.85	3,488,645.33
3/1/2011	41	49,807.12	35,120.39	14,686.73	3,395,995.46	3,453,053.10

4/1/2011	42	49,807.12	35,267.60	14,539.52	3,360,727.86	3,417,311.66
5/1/2011	43	49,807.12	35,415.43	14,391.69	3,325,312.43	3,371,022.09
6/1/2011	44	49,807.12	35,563.88	14,243.24	3,289,748.55	3,335,213.76
7/1/2011	45	49,807.12	35,712.95	14,094.17	3,254,035.60	3,299,255.30
8/1/2011	46	49,807.12	35,862.64	13,944.48	3,218,172.96	3,263,146.08
9/1/2011	47	49,807.12	36,012.97	13,794.15	3,182,159.99	3,226,885.44
10/1/2011	48	49,807.12	36,163.92	13,643.20	3,145,996.07	3,190,472.78
11/1/2011	49	49,807.12	36,315.51	13,491.61	3,109,680.56	3,131,794.00
12/1/2011	50	49,807.12	36,467.74	13,339.38	3,073,212.82	3,095,200.80
1/1/2012	51	49,807.12	36,620.60	13,186.52	3,036,592.22	3,058,454.19
2/1/2012	52	49,807.12	36,774.11	13,033.01	2,999,818.11	3,021,553.52
3/1/2012	53	49,807.12	36,928.25	12,878.87	2,962,889.86	2,984,498.16
4/1/2012	54	49,807.12	37,083.05	12,724.07	2,925,806.81	2,947,287.44
5/1/2012	55	49,807.12	37,238.49	12,568.63	2,888,568.32	2,909,920.73
6/1/2012	56	49,807.12	37,394.59	12,412.53	2,851,173.73	2,872,397.36
7/1/2012	57	49,807.12	37,551.35	12,255.77	2,813,622.38	2,834,716.66
8/1/2012	58	49,807.12	37,708.75	12,098.37	2,775,913.63	2,796,878.00
9/1/2012	59	49,807.12	37,866.83	11,940.29	2,738,046.80	2,758,880.69
10/1/2012	60	49,807.12	38,025.55	11,781.57	2,700,021.25	2,720,724.09
11/1/2012	61	49,807.12	38,184.96	11,622.16	2,661,836.29	2,682,407.51
12/1/2012	62	49,807.12	38,345.02	11,462.10	2,623,491.27	2,643,930.30
1/1/2013	63	49,807.12	38,505.77	11,301.35	2,584,985.50	2,605,291.76
2/1/2013	64	49,807.12	38,667.18	11,139.94	2,546,318.32	2,566,491.23
3/1/2013	65	49,807.12	38,829.27	10,977.85	2,507,489.05	2,527,528.02
4/1/2013	66	49,807.12	38,992.04	10,815.08	2,468,497.01	2,488,401.46
5/1/2013	67	49,807.12	39,155.50	10,651.62	2,429,341.51	2,449,110.86
6/1/2013	68	49,807.12	39,319.63	10,487.49	2,390,021.88	2,409,655.53
7/1/2013	69	49,807.12	39,484.47	10,322.65	2,350,537.41	2,370,034.77
8/1/2013	70	49,807.12	39,649.98	10,157.14	2,310,887.43	2,330,247.91
9/1/2013	71	49,807.12	39,816.20	9,990.92	2,271,071.23	2,290,294.23
10/1/2013	72	49,807.12	39,983.12	9,824.00	2,231,088.11	2,250,173.02
11/1/2013	73	49,807.12	40,150.72	9,656.40	2,190,937.39	2,209,883.62
12/1/2013	74	49,807.12	40,319.04	9,488.08	2,150,618.35	2,169,425.29
1/1/2014	75	49,807.12	40,488.07	9,319.05	2,110,130.28	2,128,797.32
2/1/2014	76	49,807.12	40,657.80	9,149.32	2,069,472.48	2,087,999.01
3/1/2014	77	49,807.12	40,828.24	8,978.88	2,028,644.24	2,047,029.65
4/1/2014	78	49,807.12	40,999.41	8,807.71	1,987,644.83	2,005,888.50
5/1/2014	79	49,807.12	41,171.28	8,635.84	1,946,473.55	1,964,574.86
6/1/2014	80	49,807.12	41,343.87	8,463.25	1,905,129.68	1,923,088.01
7/1/2014	81	49,807.12	41,517.20	8,289.92	1,863,612.48	1,881,427.20
8/1/2014	82	49,807.12	41,691.25	8,115.87	1,821,921.23	1,839,591.72
9/1/2014	83	49,807.12	41,866.02	7,941.10	1,780,055.21	1,797,580.84
10/1/2014	84	49,807.12	42,041.56	7,765.56	1,738,013.65	1,755,393.79
11/1/2014	85	22,202.25	14,612.92	7,589.33	1,723,400.73	1,740,634.74
12/1/2014	86	22,202.25	14,676.73	7,525.52	1,708,724.00	1,725,811.24
1/1/2015	87	22,202.25	14,740.82	7,461.43	1,693,983.18	1,710,923.01
2/1/2015	88	22,202.25	14,805.19	7,397.06	1,679,177.99	1,695,969.77
3/1/2015	89	22,202.25	14,869.84	7,332.41	1,664,308.15	1,680,951.23
4/1/2015	90	22,202.25	14,934.77	7,267.48	1,649,373.38	1,665,867.11
5/1/2015	91	22,202.25	14,999.99	7,202.26	1,634,373.39	1,634,373.39

6/1/2015	92	22,202.25	15,065.49	7,136.76	1,619,307.90	1,619,307.90
7/1/2015	93	22,202.25	15,131.27	7,070.98	1,604,176.63	1,604,176.63
8/1/2015	94	22,202.25	15,197.34	7,004.91	1,588,979.29	1,588,979.29
9/1/2015	95	22,202.25	15,263.71	6,938.54	1,573,715.58	1,573,715.58
10/1/2015	96	22,202.25	15,330.36	6,871.89	1,558,385.22	1,558,385.22
11/1/2015	97	22,202.25	15,397.30	6,804.95	1,542,987.92	1,542,987.92
12/1/2015	98	22,202.25	15,464.54	6,737.71	1,527,523.38	1,527,523.38
1/1/2016	99	22,202.25	15,532.06	6,670.19	1,511,991.32	1,511,991.32
2/1/2016	100	22,202.25	15,599.89	6,602.36	1,496,391.43	1,496,391.43
3/1/2016	101	22,202.25	15,668.01	6,534.24	1,480,723.42	1,480,723.42
4/1/2016	102	22,202.25	15,736.42	6,465.83	1,464,987.00	1,464,987.00
5/1/2016	103	22,202.25	15,805.14	6,397.11	1,449,181.86	1,449,181.86
6/1/2016	104	22,202.25	15,874.16	6,328.09	1,433,307.70	1,433,307.70
7/1/2016	105	22,202.25	15,943.47	6,258.78	1,417,364.23	1,417,364.23
8/1/2016	106	22,202.25	16,013.09	6,189.16	1,401,351.14	1,401,351.14
9/1/2016	107	22,202.25	16,083.02	6,119.23	1,385,268.12	1,385,268.12
10/1/2016	108	22,202.25	16,153.24	6,049.01	1,369,114.88	1,369,114.88
11/1/2016	109	22,202.25	16,223.78	5,978.47	1,352,891.10	1,352,891.10
12/1/2016	110	22,202.25	16,294.62	5,907.63	1,336,596.48	1,336,596.48
1/1/2017	111	22,202.25	16,365.78	5,836.47	1,320,230.70	1,320,230.70
2/1/2017	112	22,202.25	16,437.24	5,765.01	1,303,793.46	1,303,793.46
3/1/2017	113	22,202.25	16,509.02	5,693.23	1,287,284.44	1,287,284.44
4/1/2017	114	22,202.25	16,581.11	5,621.14	1,270,703.33	1,270,703.33
5/1/2017	115	22,202.25	16,653.51	5,548.74	1,254,049.82	1,254,049.82
6/1/2017	116	22,202.25	16,726.23	5,476.02	1,237,323.59	1,237,323.59
7/1/2017	117	22,202.25	16,799.27	5,402.98	1,220,524.32	1,220,524.32
8/1/2017	118	22,202.25	16,872.63	5,329.62	1,203,651.69	1,203,651.69
9/1/2017	119	22,202.25	16,946.30	5,255.95	1,186,705.39	1,186,705.39
10/1/2017	120	22,202.25	17,020.30	5,181.95	1,169,685.09	1,169,685.09
11/1/2017	121	22,202.25	17,094.62	5,107.63	1,152,590.47	1,152,590.47
12/1/2017	122	22,202.25	17,169.27	5,032.98	1,135,421.20	1,135,421.20
1/1/2018	123	22,202.25	17,244.24	4,958.01	1,118,176.96	1,118,176.96
2/1/2018	124	22,202.25	17,319.54	4,882.71	1,100,857.42	1,100,857.42
3/1/2018	125	22,202.25	17,395.17	4,807.08	1,083,462.25	1,083,462.25
4/1/2018	126	22,202.25	17,471.13	4,731.12	1,065,991.12	1,065,991.12
5/1/2018	127	22,202.25	17,547.42	4,654.83	1,048,443.70	1,048,443.70
6/1/2018	128	22,202.25	17,624.04	4,578.21	1,030,819.66	1,030,819.66
7/1/2018	129	22,202.25	17,701.00	4,501.25	1,013,118.66	1,013,118.66
8/1/2018	130	22,202.25	17,778.30	4,423.95	995,340.36	995,340.36
9/1/2018	131	22,202.25	17,855.93	4,346.32	977,484.43	977,484.43
10/1/2018	132	22,202.25	17,933.90	4,268.35	959,550.53	959,550.53
11/1/2018	133	22,202.25	18,012.21	4,190.04	941,538.32	941,538.32
12/1/2018	134	22,202.25	18,090.87	4,111.38	923,447.45	923,447.45
1/1/2019	135	22,202.25	18,169.86	4,032.39	905,277.59	905,277.59
2/1/2019	136	22,202.25	18,249.20	3,953.05	887,028.39	887,028.39
3/1/2019	137	22,202.25	18,328.89	3,873.36	868,699.50	868,699.50
4/1/2019	138	22,202.25	18,408.93	3,793.32	850,290.57	850,290.57
5/1/2019	139	22,202.25	18,489.31	3,712.94	831,801.26	831,801.26
6/1/2019	140	22,202.25	18,570.05	3,632.20	813,231.21	813,231.21
7/1/2019	141	22,202.25	18,651.14	3,551.11	794,580.07	794,580.07

8/1/2019	142	22,202.25	18,732.58	3,469.67	775,847.49	775,847.49
9/1/2019	143	22,202.25	18,814.38	3,387.87	757,033.11	757,033.11
10/1/2019	144	22,202.25	18,896.54	3,305.71	738,136.57	738,136.57
11/1/2019	145	22,202.25	18,979.05	3,223.20	719,157.52	719,157.52
12/1/2019	146	22,202.25	19,061.93	3,140.32	700,095.59	700,095.59
1/1/2020	147	22,202.25	19,145.16	3,057.09	680,950.43	680,950.43
2/1/2020	148	22,202.25	19,228.77	2,973.48	661,721.66	661,721.66
3/1/2020	149	22,202.25	19,312.73	2,889.52	642,408.93	642,408.93
4/1/2020	150	22,202.25	19,397.06	2,805.19	623,011.87	623,011.87
5/1/2020	151	22,202.25	19,481.76	2,720.49	603,530.11	603,530.11
6/1/2020	152	22,202.25	19,566.83	2,635.42	583,963.28	583,963.28
7/1/2020	153	22,202.25	19,652.28	2,549.97	564,311.00	564,311.00
8/1/2020	154	22,202.25	19,738.09	2,464.16	544,572.91	544,572.91
9/1/2020	155	22,202.25	19,824.28	2,377.97	524,748.63	524,748.63
10/1/2020	156	22,202.25	19,910.85	2,291.40	504,837.78	504,837.78
11/1/2020	157	22,202.25	19,997.79	2,204.46	484,839.99	484,839.99
12/1/2020	158	22,202.25	20,085.11	2,117.14	464,754.88	464,754.88
1/1/2021	159	22,202.25	20,172.82	2,029.43	444,582.06	444,582.06
2/1/2021	160	22,202.25	20,260.91	1,941.34	424,321.15	424,321.15
3/1/2021	161	22,202.25	20,349.38	1,852.87	403,971.77	403,971.77
4/1/2021	162	22,202.25	20,438.24	1,764.01	383,533.53	383,533.53
5/1/2021	163	22,202.25	20,527.49	1,674.76	363,006.04	363,006.04
6/1/2021	164	22,202.25	20,617.12	1,585.13	342,388.92	342,388.92
7/1/2021	165	22,202.25	20,707.15	1,495.10	321,681.77	321,681.77
8/1/2021	166	22,202.25	20,797.57	1,404.68	300,884.20	300,884.20
9/1/2021	167	22,202.25	20,888.39	1,313.86	279,995.81	279,995.81
10/1/2021	168	22,202.25	20,979.60	1,222.65	259,016.21	259,016.21
11/1/2021	169	22,202.25	21,071.21	1,131.04	237,945.00	237,945.00
12/1/2021	170	22,202.25	21,163.22	1,039.03	216,781.78	216,781.78
1/1/2022	171	22,202.25	21,255.63	946.62	195,526.15	195,526.15
2/1/2022	172	22,202.25	21,348.45	853.80	174,177.70	174,177.70
3/1/2022	173	22,202.25	21,441.67	760.58	152,736.03	152,736.03
4/1/2022	174	22,202.25	21,535.30	666.95	131,200.73	131,200.73
5/1/2022	175	22,202.25	21,629.34	572.91	109,571.39	109,571.39
6/1/2022	176	22,202.25	21,723.79	478.46	87,847.60	87,847.60
7/1/2022	177	22,202.25	21,818.65	383.60	66,028.95	66,028.95
8/1/2022	178	22,202.25	21,913.92	288.33	44,115.03	44,115.03
9/1/2022	179	22,202.25	22,009.61	192.64	22,105.42	22,105.42
10/1/2022	180	22,202.25	22,105.42	96.83	-	
TOTAL		**6,315,214.08**	**4,720,000.00**	**1,595,214.08**		

*After payment of Loan Payment due opposite Prepayment Amount.